

Legal Section

## **TABLE OF HEIRSHIP**

Deceased Owner Nam	e:			Deceased Date:			
		LI	ST OF ALL KNOW	N RELATIVES			
Enter "None" in any s	ection fo	or which there is no kno mis	own relative. (If you ned sing relatives for all ap		tach a second Table	e of Heirship i	dentifying all
						Date of	
Section 1		First	Middle	(Maiden) Last	Marriage	Birth	Death
Deceased Owner's	1						
Spouse	2						
	3						
Section 2		First	Middle	(Maiden) Last	Parent's Name (FROM SECTION 1)	Birth	Death
Deceased Owner's	1						
Children	2						
	3						
	4						
	5						
	6						
	7						
	8						
Section 3	ū	First	Middle	(Maiden) Last	Parent's Name (FROM SECTION 2)	Birth	Death
Deceased Owner's	1						
Grandchildren	2						
	3						
	4						
	5						
	6						
	7						
	8						
Section 4		First	Middle	(Maiden	) Last	Birth	Death
Deceased Owner's	Father						
Parents	Mother						
Section 5	1	First	Middle	(Maiden	) Last	Birth	Death
Deceased Owner's	1						
Brothers and Sisters	2						
	3						
	5						
0 11 0	3	<b>-</b>		()4 : 1 )1 .	Parent's Name	D: 11	5
Section 6	1	First	Middle	(Maiden) Last	(FROM SECTION 5)	Birth	Death
Children of Deceased Owner's Brothers	2						
and Sisters							
and Sisters	3 4						
I declare under penalty		ry, under the laws of the	e State of California, tl	nat all statements cont	Lained in this Table (	of Heirship an	d any
accompanying docum	ents are	true and correct, with f statement may be grou	ull knowledge that all s	statements made in the			-
Printed Name				Signature			

Taxpayer Assistance: Call 311 sftreasurer.org

## TABLE OF HEIRSHIP INSTRUCTIONS

To ensure you receive the funds to which you are entitled, enter the requested information for yourself and all of the deceased owner's known relatives, both living and dead. In addition, provide a copy of <u>all pages of the certified death certificates</u> for all deceased relatives listed in all Sections above your name to whom you are directly related (such as, your grandmother/ grandfather, mother/father, and/or son/daughter).

Deceased Owner Name	Enter the name of the deceased person whose funds you are claiming.
Deceased Date	Enter the date the deceased owner died.

Section 1	Include in this section all of the deceased owner's current or former spouses. Enter one spouse per line (living or dead). If the deceased owner never married, enter "None."
Name	Enter the spouse's first, middle, (maiden name, if applicable) and last
	name.
Date of Marriage	Enter the spouse's date of marriage to the deceased owner.
Date of Birth	Enter the spouse's date of birth.
Date of Death	If the spouse is deceased, enter the spouse's date of death.

Section 2	Include in this section all of the deceased owner's children. Enter one child per line (living or dead). If the deceased owner did not have any children, enter "None."
Name	Enter the child's first, middle, (maiden name, if applicable) and last name.
Parent's Name	Enter the first name of the child's parent, as listed in Section 1.
(From Section 1)	
Date of Birth	Enter the child's date of birth.
Date of Death	If the child is deceased, enter the child's date of death.

Section 3	Include in this section all of the deceased owner's grandchildren. Enter one grandchild per line (living or dead). If the deceased owner did not have any children, enter "None."
Name	Enter the grandchild's first, middle, (maiden name, if applicable) and last
	name.
Parent's Name	Enter the first name of the grandchild's parent, as listed in Section 2.
(From Section 2)	
Date of Birth	Enter the grandchild's date of birth.
Date of Death	If the grandchild is deceased, enter the child's date of death.

Section 4	Include in this section both of the deceased owner's parents (living or dead).
Name	Enter the parent's first, middle, (maiden name, if applicable) and last
	name.
Date of Birth	Enter the parent's date of birth.
Date of Death	If the parent is deceased, enter the parent's date of death.

Section 5	Include in this section all of the deceased owner's brothers and sisters.  Enter one brother or sister per line (living or dead). If the deceased owner did not have any brothers or sisters, enter "None."
Name	Enter the brother or sister's first, middle, (maiden name, if applicable) and last name.
Date of Birth	Enter the brother or sister's date of birth.
Date of Death	If the brother or sister is deceased, enter the brother or sister's date of death.

Section 6	Include in this section all of the deceased owner's nieces and nephews.  Enter one niece or nephew per line (living or dead). If the deceased owner did not have any nieces or nephews, enter "None."
Name	Enter the niece or nephew's first, middle, (maiden name, if applicable) and last name.
Parent's Name	Enter the first name of the niece or nephew's parent, as listed in Section
(From Section 5)	5.
Date of Birth	Enter the niece or nephew's s date of birth.
Date of Death	If the niece or nephew is deceased, enter the niece or nephew's date of death.